



Annual Federal Tax Refresher

Contains study material and a test that complies with IRS requirements for non-credentialed or unenrolled tax preparers to complete the Annual Filing Season Program (AFSP).

- 18 total CE hours are required for Non-Exempt prepares to complete the 2016 AFSP "Record of Completion. CE must be completed by December 31, 2016.
- **Note:** According to the IRS, the CE for this course does not qualify for Enrolled Agents.

CPE/ CE Hours: 6 Credit Hours. One 50-minute period equals one CPE/CE Credit Hour.

Start Ship Date: 6/15/2016

Price: \$72

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[Overview](#)

[Learning Objectives](#)

[AFSP/IRS](#)

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How it Works

- Study guide will be mailed to you.
- Read and review the course. When ready, complete your final exam in the Education Center Online.
- After achieving a passing grade, print your certificate of completion. Results are regularly uploaded to the IRS and CTEC.
- **Note:** Final exam can be completed up to one year from time of shipment.

Additional Course Information

The Annual Federal Tax Refresher Course and Test (AFTR) contains study material and a test that complies with IRS requirements for non-credentialed or unenrolled tax preparers to obtain the Annual Filing Season Program (AFSP) - Record of Completion. The AFTR course qualifies for six credit hours of continuing education.

Note: According to the IRS, the continuing education credit hours for this course do not qualify for Enrolled Agents.

Program Content

Program content includes textual explanations of tax concepts in the context of a refresher course for tax professionals who are familiar with filing Form 1040 for individual taxpayers.

Expiration Date

This course must be successfully completed by December 31, 2016, to be valid for the 2017 filing season. This course expires after December 31, 2016.

CPE Credit Hours

6 Credit Hours. One 50-minute period equals one CPE Credit Hour.

**Only
\$64**

**With your
MTAP
Member
Discount!**

**Use the form
on back and
order today!**

2016 IRS Annual Filing Season Program

The Annual Filing Season Program is a voluntary program, offered by the IRS, designed to encourage tax return preparers to participate in continuing education (CE) courses. Tax Materials, Inc. is an approved IRS CE Provider. The program is voluntary and the IRS is not charging for the AFSP - Record of Completion. To obtain the Record of Completion, tax preparers are required to:

- Have an active PTIN.
- Complete continuing education from an IRS approved CE Provider like MTAP.
- Take the Annual Federal Tax Refresher (AFTR) course and test if required from a vendor like TaxBook.

Two Classifications of Tax Preparers

The IRS has determined two classifications of tax preparers:

1) Exempt from AFTR (Credentialed)

Tax Preparers with one of the following credentials are exempt from completing the AFTR course and test if they choose to participate in the AFSP:

- CPA
- Attorney
- Enrolled Agent
- Enrolled Retirement Plan Agent
- Enrolled Actuary
- National and State Tests ([More](#))

2) Non-Exempt from AFTR (Non-Credentialed)

Tax preparers are required to take the AFTR course and test in addition to the continuing education hours to receive the AFSP-Record of Completion.

Continuing Education (CE) Requirements

CE taken between 1/1/2016 and 12/31/2016 will count as CE credit hours for the AFSP - Record of Completion.

Continuing Education (CE) Requirements

Continuing Education taken between 1/1/2016 and 12/31/2016 will count as CE credit hours for the AFSP - Record of Completion.

Exempt - 15 Total CE Hours	Non-Exempt - 18 Total CE Hours
3 CE Hours - Tax Law Updates 10 CE Hours - Federal Tax Law 2 CE Hours - Ethics	6 CE Hours - AFTR Course and Test 10 CE Hours - Federal Tax Law 2 CE Hours - Ethics
Choose Online Credit Hours or the AFSP Exempt Package to complete your CE Requirements! See chart below to compare.	Choose Online Credit Hours or the AFSP Non-Exempt Package to complete your CE Requirements! See chart below to compare.

Order Your AFTR Course Today . . . Use the MTAP Order Attached to This Flyer!

