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Federal Tax Essentials Library

The 2023 tax season has been one of many changes. From Inflation Reduction Act legislation that impacts 2022 and later tax year filings (increased residential energy credits, new requirements for clean vehicle credits, and much more) and SECURE 2.0 Act legislation to plan for with your clients in 2023 and beyond (expanded automatic enrollment in retirement plans, increased age to begin mandatory distributions, higher catch-up contributions limits starting at age 60, and more Roth contribution opportunities are just a few of the many new provisions), to ongoing IRS releases to implement the new legislation, Quickfinder has been there for you to rely on. Looking toward NEXT tax season, tax professionals will be facing effective dates in 2023 and beyond from the 2022 legislation, potential new legislation, and the inevitable host of judicial, regulatory, and IRS releases. To help you comply, the Tax Preparation Library includes a full suite of Quickfinder Handbooks that will facilitate efficient preparation of complete and accurate 2023 tax returns. In addition, to help you stay abreast of developments and plan throughout the year to keep your clients' tax bills as low as the laws allow, the Library includes the monthly Quickfinder Tax Tips Newsletter. Learn more at tax.tr.com/qfbundles.

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